

201 Boston Post Road West, Suite 406 Marlborough, MA 01752 Phone: 508-251-2716 Fax: 978-246-0060 Email: paul@cfgadvisor.com/ Website: https://cfgadvisor.com/

## **Table of Fees for Services**

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Community Financial Group advisory services and fees. Fees [may be/are not] negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Advisor	Fee Amount	Frequency Fee is Charged	Services	
Assets Under Management	0% - 2.00% Quarterly	Quartarly	Portfolio	
Fee		Management		
Hourly Fee	\$100 - \$200	Per Service	Financial Planning	
Subscription Fee	N/A	N/A	N/A	
Fixed Fee	\$500 - \$10,000	Per Project	Financial Planning	
Commissions to the Advisor	N/A	N/A	N/A	
Performance-based Fee	N/A	N/A	N/A	
Other	N/A	N/A	N/A	
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services	
Third Party Money Manager	0% - 2.00%	Quarterly	Portfolio Management	
Robo-Advisor Fee	N/A	N/A	N/A	
Talk with your Advisor about fees and costs applicable to you.				

## Additional fees and costs to discuss with your Advisor.

Additional Fees/Costs	Yes/No	Paid To
Brokerage Fees	No	N/A
Commissions	No	N/A
Custodian Fees	No	N/A
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Fund

Effective January 1, 2020.